

Recover is the new referral service from Digby Brown Solicitors for firms across Scotland and beyond to refer clients who need legal help surrounding a personal injury matter.

# **History and introduction**

Digby Brown opened its Edinburgh office in 1983. Beyond expansion from Glasgow, the office's primary purpose was to create a PH (Parliament House) department to progress cases in the Court of Session. We built a reputation for efficient and thorough court procedures and started acting as a correspondent for many firms across Scotland. The Edinburgh office grew and so did our "Correspondent Department".

The Correspondent Department thrived and in 2010, we formalised the service offered to firms into the Compensate Personal Injury Network (CPIN).





# **Introducing Recover**

Many things changed in March 2020. Many things have never gone back or recovered since the pandemic. How clients act today versus what they did before the lockdown has changed out of all recognition. The way law firms interact with their clients, and in turn, Digby Brown has also changed and we recognised we needed a new approach.

Recover is our response to this change of behaviour - an all-new service – a more proactive approach to any firm that wishes to refer a personal injury matter to Digby Brown.

Recover is about ensuring your client receives the best legal advice concerning their personal circumstances – even if that is simply getting answers.

Recover offers us the ability to communicate with you at every stage of a case's progression (once the client signs an approval mandate) and you can choose how often you wish to receive these communications.

Beyond the referral process and helping your client, Recover is taking the next step to being a truly valuable resource for you.





# The bottom line - why us?

Why refer the case to us versus doing it yourself or referring it to another?

**Expertise.** It is a given that we know what we are doing when dealing with a personal injury matter. We have specialist departments that cover every type of circumstance and injury, from product law, foreign nationals working in Scotland, or Scottish people working abroad to extensive experience in asbestos-related diseases – the list goes on and on. Our Serious Injury department, based in Glasgow, has over 40 years of experience dealing with brain, spinal or limb loss cases. We know our stuff.

**Funding.** The most important aspect of any personal injury case is funding. Making it risk-free for the client and robust enough to fund all outlays to properly prepare a case for going to court.

**Reputation.** We are not talking about brand recognition, even though that should be reassuring for your clients. We are talking defenders – specifically insurance companies. Simply put, insurers target firms that do not regularly pursue personal injury cases.

It is about something other than how good you are at doing the job; it is the tactics they employ when dealing with firms not set up to challenge insurers robustly - whether delaying, ignoring or hideously under-valuing cases. We know this because we see the files from hundreds of cases where they have done precisely that.

**Partnership.** As you will see from the rest of this document, we are genuinely trying to provide a competitive, financially rewarding and innovative service. We want to encourage you to engage with us, the more you give, the more you get, and if that is only one enguiry every five years – that is fine.

# **Recover offering**

Your fair partnership agreement means from the offset in each successful case, we promise:

- you will incur no outlays
- there will be a minimum payment fee set at £400 plus
   VAT for every elligble case we accept
- a fee of a minimum of 20% and potentially rising to 30% of the Compensate success fee we achieve
- any work which you have carried out on the case will be paid as part of the judicial fees
- peace of mind regarding client best practices and zero risk to your firm.

More important than that is our commitment to the client to get the best outcome, which matters to them and you. A happy client is a retained client for you.

## How does Recover work?

We have based Recover on a tried and tested rewards scheme. The more you give, the more you get. We have also based this on enquiries rather than converted cases. Why? Simply because we want to encourage you to engage with us.

## Your core package

For the majority of firms, Recover offers the ability to pass on the odd enquiry that falls out with your core legal services. It will allow firms and individuals within firms to engage with us as much or as little as they like while maintaining the ability to refer work and stay up to date on how cases progresses.

Our core guaranteed service pillars that we will provide on top of your membership package:

# Case updates

With each referred case and your client's permission, we will provide frequent milestone updates on all cases. This ensures that you can keep your position as a trusted legal adviser with your client by doing so. If you have yet to provide your communication preferences, you can do so by emailing recover@digbybrown.co.uk.

#### Financial remuneration

As mentioned, a minimum fee threshold of £400 plus VAT or 20% referral fee of our success fee, if greater, to a maximum of £50,000.

#### Media pack

We will provide each firm access to our Recover media pack containing new materials with our updated branding and details of maximising the Network on and offline.



## Quarterly newsletter with spotlight topic

You will receive a quarterly newsletter from us which will not just have updates on Recover. We aim to produce each issue with a spotlight topic relevant to the industry and everchanging legal landscape - we promise it will be a useful reference document.

#### Invitation to the annual conference

Following the Recover launch event, we aim to deliver an annual networking opportunity to all our members.

Recover is more than a referral service but a way to create relationships with Digby Brown and other members.

## **Recover Premium Levels**

## Acquaintance

Acquaintance status is for firms who are aware of the network and use this to signpost a client who has had a personal injury. As an Acquaintance, you receive the core set of benefits plus a chance to develop with access to a limited package of CPD activities. Acquaintances receive 20% of the success fee.

#### **Affiliate**

Affiliate status is for member firms with more knowledge and engagement with the network and has referred between 1–5 enquiries over two years. Due to the referral volume, Affiliates will receive a 20% share of the success fee. In addition to core benefits, members of the Affiliate group can access a broader range of legal CPD events on and offline.

#### Associate

Associate status is for firms actively seeking to market the network and delivering between 6 and 15 enquiries in two years. Associates benefit from an upweighted partnership with a 25% share of the success fee. Members at this level will also be entitled to various benefits to increase their relationship with the Network and their local contact. As an Associate you will also gain access to a bank of CPD resources and we will support your firm with help marketing personal injury and the network locally.

# Ambassador

Ambassador status is the highest achievable level entering the Recover Compensate Network. For members to enrol in this package, they must represent and maintain a strong relationship, with over 15 enquiries in the two years and has referred various successful personal injury cases in the past. Ambassador status earns you 30% of the success fee and additional benefits. Participating members will have access to a comprehensive added-value package as part of the Ambassador status. The package offered will allow you to access more unique options to help enhance your already strong membership and work towards Advocate status. No new member will automatically obtain Ambassador level: the status will only apply to existing members who develop post-enrolment.

## Advocate

Advocate status is for members who champion all the values of working in partnership with the Recover Network. We will only offer Advocate status to members post-launch and to firms that have already met the Ambassador level. If your firm reaches the membership level, you will benefit from additional networking and social events and can work in a more advanced loyalty scheme. Members of the Advocate package will receive a distinguished suite of benefits. We will continue to develop a comprehensive list of these benefits and share them with you as part of our ongoing membership communication.

Package	Acquaintance	Affiliate	Associate	Ambassador	Advocate
Case updates	•	•	•	•	•
Minimum fee	•	•	•	•	•
Referral percentage	20%	20%	25%	30%	-
Media pack	•	•	•	•	•
Recover newsletter	•	•	•	•	•
Annual conference invitation	x2	<b>x2</b>	<b>x4</b>	<b>x4</b>	х4
Recover webinar access	x2	<b>x</b> 5	x10	<b>x10</b>	x10
Benefits packages		•	•	•	•
Marketing support		•	•	•	•
Hospitality band 1		•	•	•	•
Research		•	•	•	•
Online marketing support			•	•	•
Hospitality band 2			•	•	•
Annual insight report			•	•	•
Dinner with Douglas				•	•
Hospitality band 3		ì		•	•
Reciprocity partnership					•

**NOTE:** Hospitality packages depend on membership levels but they include exclusive access to events such as private dinners and corporate outings. The benefits and packages open to you will be outlined in a later email that confirms your membership level.

# What do we define as an enquiry?

Digby Brown receives a lot of direct enquiries regarding personal injury. We try to identify how the potential client has heard about us wherever possible. Often, we discover the enquirer was told to contact us by a law firm in the Network. In the past we didn't always find out, so we couldn't keep the referring firm informed or remunerated if the case concluded.

We want to change this and ensure all firms who refer work keep up to date with how the case progresses and be financially rewarded. We would like to define what an enquiry looks like.



# refer@digbybrown.co.uk

## How to refer a case

Wherever possible we would like member firms to utilise **refer@digbybrown.co.uk**. We have built a system behind this email address which will capture the key pieces of information. The name and contact details for your client/referral and the name of the referring firm. Once you send the email you will immediately receive a confirmation from us – it's in the system.

Alternatively, you can speak to your normal contact in Digby Brown either through email or directly. They will log the referral and in turn you'll receive acknowledgement of the enquiry.

# Your referral communication

Your firm has complete control over how often you receive updates. We will email you in the following weeks to allow you to customise your communication preferences. We value flexibility and aim to make updates as easy as possible for you, your firm and your clients.

We can gather all referred cases into a single report to simplify the process. We understand that not all cases can have the same level of detail and we promise to only provide updates with the client's consent after evaluating the case.

# Enquiry types and what we recognise as core personal injury legal work

What we define as personal injury is expansive and can come in many shapes and forms however to try and categorise work, we can offer the following core areas which we accept as an enquiry.

**Road traffic collisions** – anyone involved in a road related injury that wasn't their fault, drivers, passengers, other road users including cyclists and pedestrians. Cases involving uninsured drivers, collisions where the driver cannot be traced or collisions where it is not clear who is at fault.

Accidents at work – of any description.

**Occupiers and Public liability cases** – although public liability cases specifically slips and trips are less likely to be successful, we are well placed to investigate and assess.

**Product liability** – a significantly complicated area of law and covering a huge gamut of types of cases from food poisoning to defective products.

**Asbestos-related or industrial disease** – this is still rising in terms of numbers of people affected. Worryingly we are seeing more and more younger people who are being affected because of exposure through failure to repair or degenerating materials in old buildings.

Accidents abroad and foreign nationals working in Scotland – Our specialist foreign and travel department has native speakers in Polish, Romanian, Spanish, French, Russian, Italian and German.

**Historical abuse** – Digby Brown will always seek to investigate and help anyone who has suffered historical abuse. We will always look to a civil recourse for those

seeking compensation. We do **not** offer referral fees for either CICA (Criminal Injuries Compensation Authority)
Claims or Scottish Government Redress Claims as both of these services are capped and provide limited fee payment structure.

**Serious injury** – Spinal, brain and limb loss are all defined as serious injuries and are dealt with in our Glasgow office. These types of enquiries are handled from the start at Partner level. Anyone referring this type of case will automatically receive a minimum referral fee of **25%** when the case successfully settles.

**Fatal** – In the tragic circumstances of a fatal claim the lead case will receive a minimum referral fee of **25%**. Many fatal claims are not recognised until the family of the deceased seeks help from their family solicitor to deal with the estate and executory. Digby Brown can work closely with your firm to establish the facts.

Clinical negligence – By far the greatest number of enquiries we receive in one specific category is clinical negligence. Although we are happy to receive these types of enquiries as well as pay a referral fee for cases taken on. We do not count these as part of your enquiry loyalty scheme. We take on a very small percentage of all cases we assess and do not recognise enquiries which haven't gone through the NHS complaints procedures.



## Share of success fee

For any successful cases that were ongoing before the launch of Recover, your share of the success fee will be honoured at the pre-agreed percentage. From the 1st of July, your new remuneration offer will begin and any successful case will be at your new success fee based on your Recover Premium Level.

If you honour a higher percentage due to the case type – serious injury, this will be counted as a one-off fee when the case settles.

Should your firm increase its offering and transition to a new Premium package, your account will automatically upgrade for any new referrals from that time. All ongoing cases before this point will be awarded at your earlier offer.

# **Payment**

Once the case settles we will inform you of the settlement amount and the fees due to you. Once these fees are paid, we will ask you to provide us with an invoice and we will seek to pay the fees within 14 days of receiving your invoice.

# Minimum and maximum fees

Any case referred which successfully settles will be paid at the minimum of £400 plus VAT or if the amount is greater between 20-30% of the Digby Brown success fee charged on the damages awarded.

**Maximum fee** – the maximum fee Digby Brown will pay a referring firm is £50,000.

# **Contact details**

Digby Brown Solicitors has seven offices across Scotland - if you would like to speak to a local contact about the merits of a case or just touch base please note the names and contact details below:

Edinburgh	Gordon Dalyell Simon Hammond Mairi Day	T: 0131 319 8119 T: 0131 319 8129 T: 0131 319 8132	E: gordon.dalyell@digbybrown.co.uk E: simon.hammond@digbybrown.co.uk E: mairi.day@digbybrown.co.uk
Glasgow	David Wilson Mark Gibson David Nellaney Diane Cooper	T: 0141 566 9410 T: 0141 566 9503 T: 0141 566 2353 T: 0141 566 9511	E: david.wilson@digbybrown.co.uk E: mark.gibson@digbybrown.co.uk E: david.nellaney@digbybrown.co.uk E: diane.cooper@digbybrown.co.uk
Ayr	Damian White Darrell Kaye	T: 01292 438583 T: 0141 566 9522	E: damian.white@digbybrown.co.uk E: darrell.kaye@digbybrown.co.uk
Dundee	Brian Castle Robert Kernaghan	T: 01382 205913 T: 01382 205917	E: brian.castle@digbybrown.co.uk E: robert.kernaghan@digbybrown.co.uk
Aberdeen	Neil Davidson	T: 01224 608775	E: neil.davidson@digbybrown.co.uk
Kirkcaldy	Innes Laing	T: 01592 756793	E: innes.laing@digbybrown.co.uk
Inverness	Sam Cowie	T: 01463 227373	E: sam.cowie@digbybrown.co.uk

# **Recover Membership Manager**

Rosie Brown T: 07774 677798 E: rosie.brown@digbybrown.co.uk



